

Earnings Flash Note
Qatari German Medical Devices
2Q2025/6M2025

Qatari German Medical Devices Co. (QGMD)

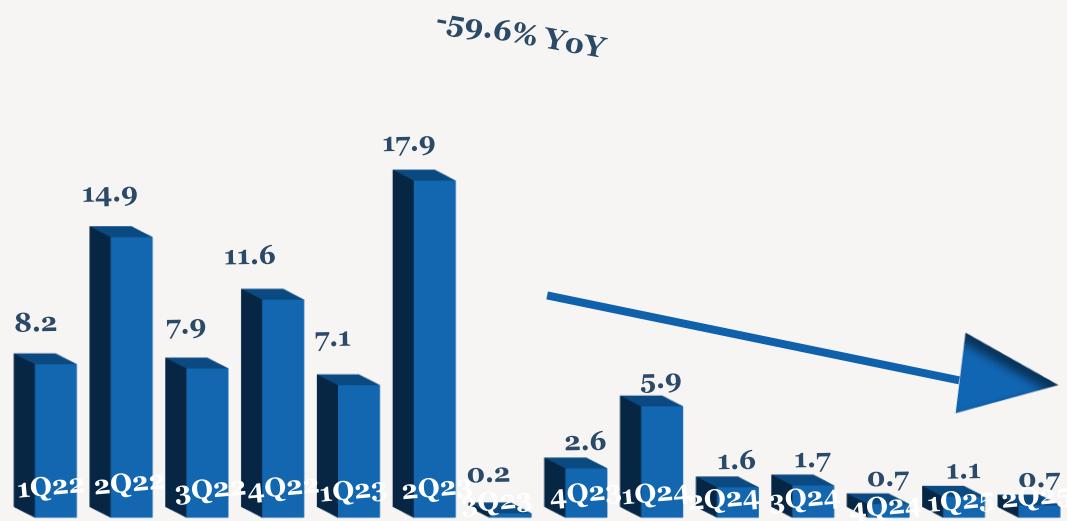
- > Net Profit came to QR7.4mn in 2Q2025 as against the net profit of QR0.6mn in 2Q2024 and against the net loss of QR1.6mn in 1Q2025 due to reversal of borrowings and lower expenses. For 6M2025 net profit came to QR5.8mn as against the net profit of QR0.9mn in 6M2024.
- > Total revenue came lower by 59.6% YoY (-41.5% QoQ) to QR0.7mn in 2Q2025. For 6M2025 revenue was down 76.5% to QR1.8mn.
- > Gross profit came at QR0.3mn in 2Q2025 as against the gross profit of QR1.5mn in 2Q2024 and against the gross profit of QR0.2mn in 1Q2025. For 6M2025 gross profit came to QR0.5mn as against QR4.8mn in 6M2024.
- > Operating profit of QR7.6mn in 2Q2025 as compared to operating Profit of QR 0.8mn in 2Q2024, and against the operating loss of QR1.4mn in 1Q2025. For 6M2025 operating profit came to QR6.2mn as against the operating profit of QR1.4mn in 6M2024.
- > For 2Q2025, EPS came to QR0.064 vs. EPS of QR0.005 in 2Q2024. For 6M2025 EPS came at QR0.050 vs QR0.007 in 6M2024.
- > As of 14th Aug 2025, the stock increased 19.6% YTD, Outperforming the QSE Index, which was up by 10.2% YTD.

2Q/6M2025 Earnings Performance

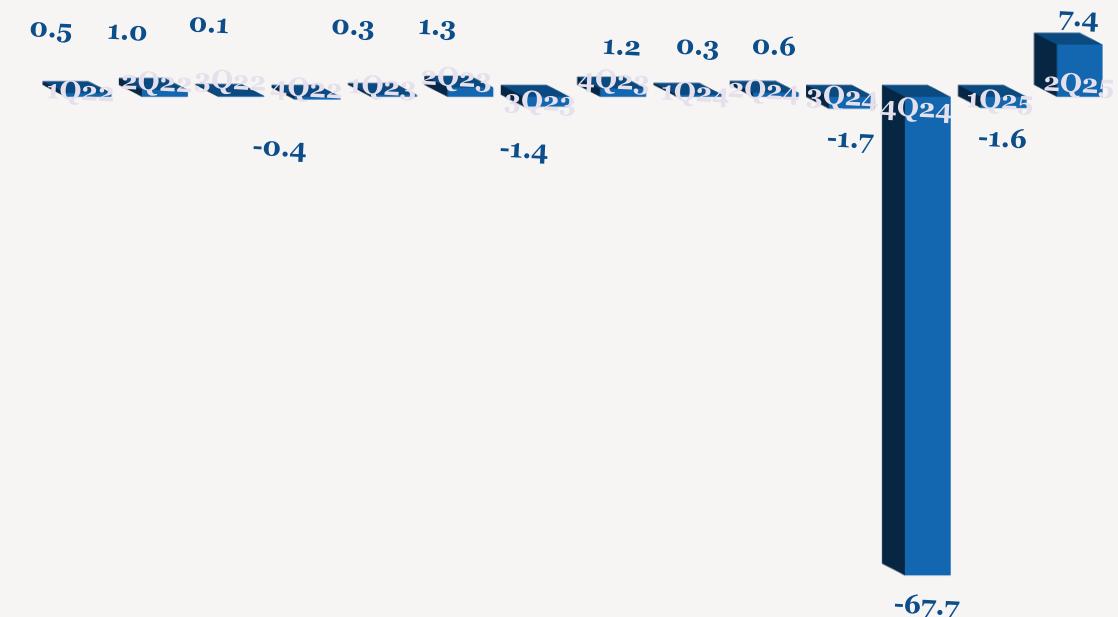
	2Q2025	2Q2024	YoY	1Q2025	QoQ	6M2025	6M2024	YoY
Total Revenue	0.7	1.6	-59.6%	1.1	-41.5%	1.8	7.5	-76.5%
Gross Profit	0.3	1.5	-80.1%	0.2	24.3%	0.5	4.8	-88.8%
Gross Margin %	45.3%	91.9%		21.3%		30.2%	63.4%	
Operating Profit	7.6	0.8	856.8%	-1.4	NM	6.2	1.4	357.0%
Operating Margin %	1,167.1%	49.3%		NM		351.8%	18.1%	
Net Profit to Equity	7.4	0.6	1,176.8%	-1.6	NM	5.8	0.9	570.3%
Net Margin %	1,126.5%	35.6%		NM		325.7%	11.4%	
EPS (QR)	0.064	0.005	1,176.8%	-0.014	NM	0.050	0.007	570.3%

Note: Values are expressed in QR'mn unless explicitly stated

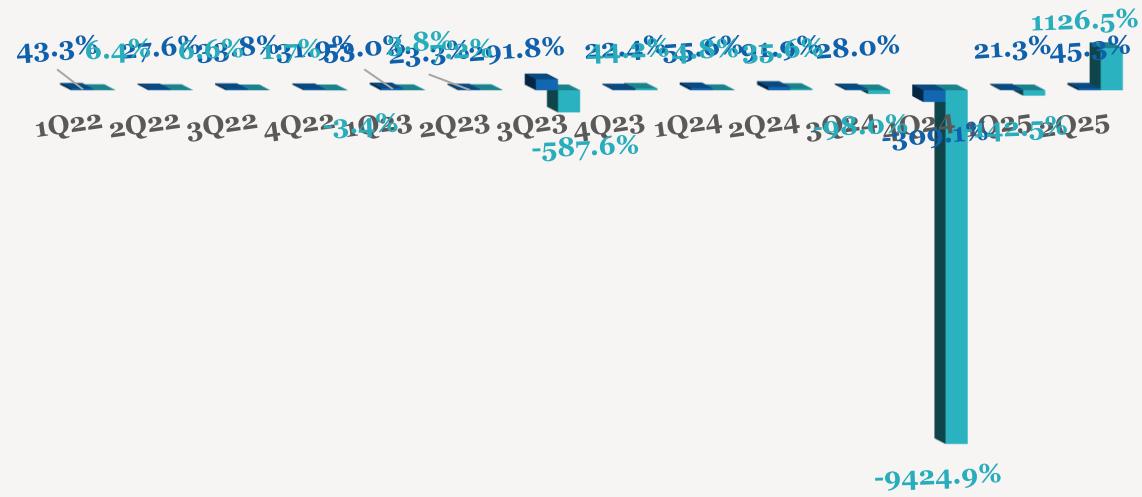
Quarterly Sales Trend (QRmn)



Quarterly Earnings Trend (QRmn)

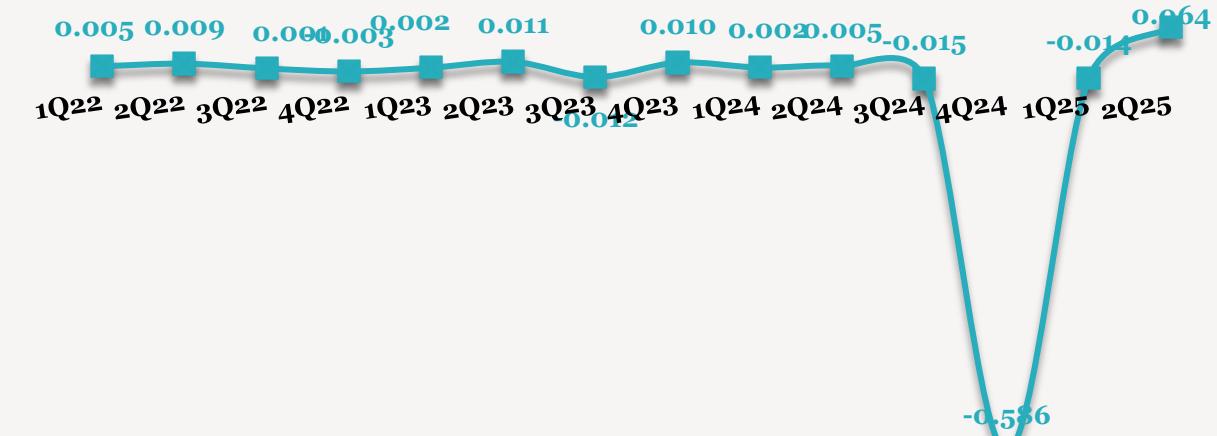


Quarterly Margin Trend



■ Gross Margin (%) ■ Net Margin (%)

EPS (QR) Trend



■ EPS

Contacts

QNB Financial Services Co. W.L.L.
Contact Center: (+974)4476 6666
info@qnbfs.com.qa
Doha, Qatar

Saugata Sarkar, CFA, CAIA
Head of Research
saugata.sarkar@qnbfs.com.qa

Shahan Keushgerian
Senior Research Analyst
shahan.keushgerian@qnbfs.com.qa

Phibion Makuwerere, CFA
Senior Research Analyst
phibion.makuwerere@qnbfs.com.qa

Dana Saif Al Sowaidi
Research Analyst
dana.al sowaidi@qnbfs.com.qa

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