



Earnings Flash Note
Mesaieed Petrochemical Holding
2Q/6M2025

Mesaieed Petrochemical Holding Co. (MPHC)

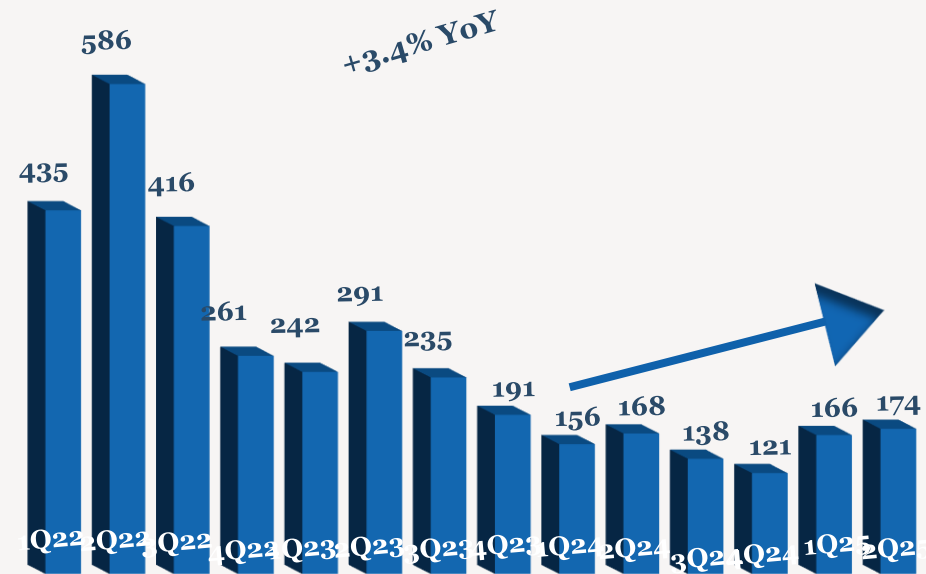
- > Net profit decreased by 5.8% YoY to QR193mn (+3.4% QoQ) in 2Q2025 owing to a lower interest income. For 6M2025 net profit was down 4.9% to QR379mn.
- > The share of results from joint ventures increases by 3.4% YoY to QR174mn (+4.5% QoQ) in 2Q2025. For 6M2025 share of results from joint venture was up 5.1% to QR340mn.
- > For 2Q2025, EPS came at QR0.015 vs. QR0.016 in 2Q2024. For 6M2025 EPS came at QR0.03 vs QR0.032 in 6M2024.
- > As of 12th Aug 2025, the stock has decreased 0.2% YTD, Underperforming the QSE Index, which was up by 8% YTD.
- > The stock is currently trading at TTM P/E multiple of 24.4x, higher than its 3Y historical average of 20.2x.
- > The Board of Directors approved the distribution of interim cash dividends equating to QR 0.026 per share, representing 2.6% of the nominal value of the share. The dividend entitlement will be to shareholders at the close of trading session on Wednesday 20/08/2025, and Edaa will distribute interim cash dividends in line with applicable rules and regulations. (QSE)

2Q/6M2025 Earnings Performance

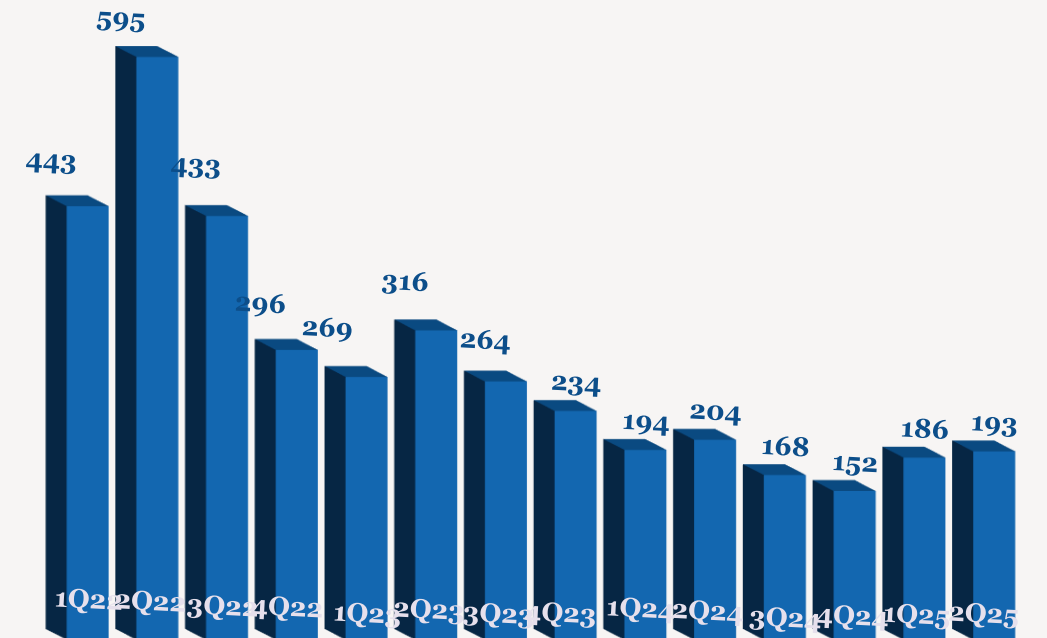
	2Q2025	2Q2024	YoY	1Q2025	QoQ	6M2025	6M2024	YoY
Share of results from joint ventures	174	168	3.4%	166	4.5%	340	324	5.1%
Interest Income	24	39	-40.1%	20	15.9%	44	79	-44.1%
Net Profit to Equity	193	204	-5.8%	186	3.4%	379	398	-4.9%
EPS	0.015	0.016	-5.8%	0.015	3.4%	0.030	0.032	-4.9%
Investment in Joint Ventures	14,345	14,056	2.1%	14,265	0.6%	14,345	14,056	2.1%

Note: Values are expressed in QR'mn unless explicitly stated

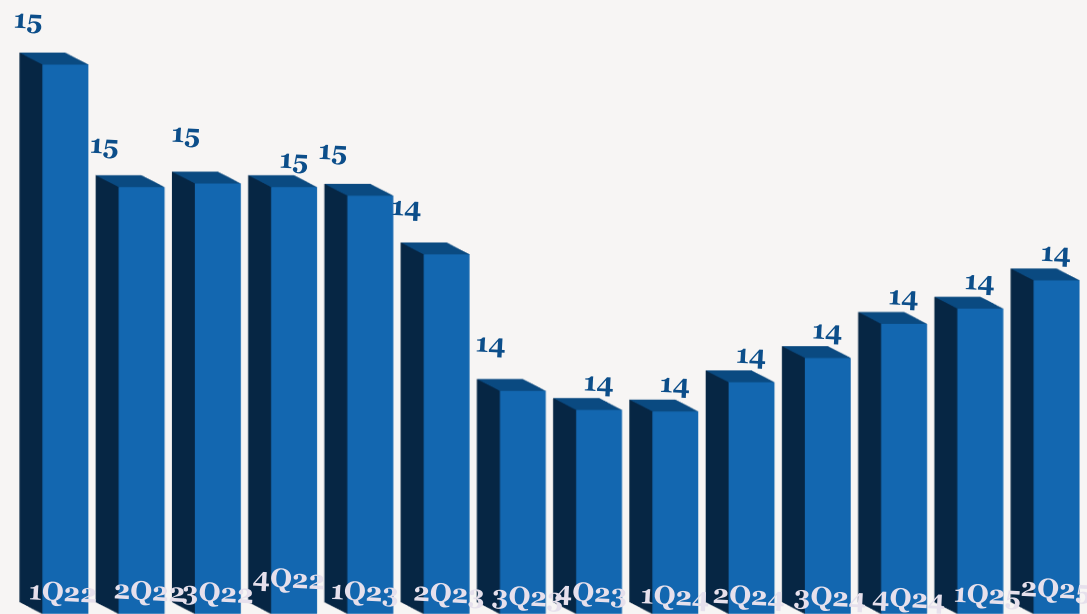
Quarterly Share of Results from Joint Ventures Trend (QRmn)



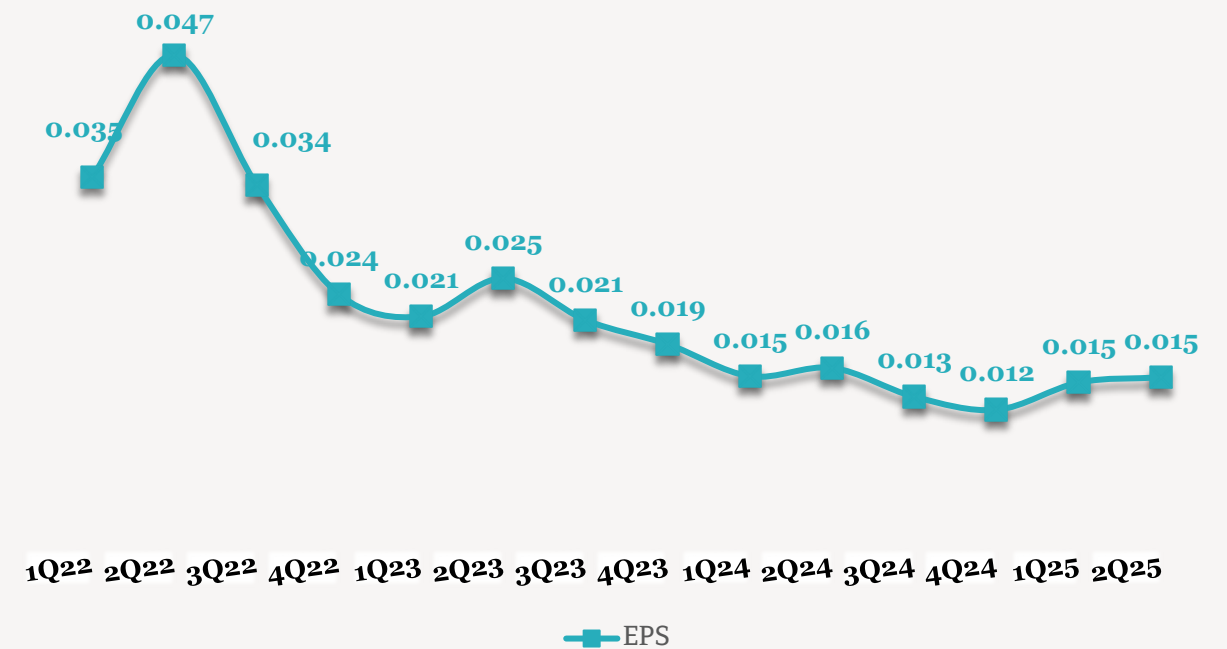
Quarterly Earnings Trend (QRmn)



Investment in Joint Ventures (QRbn)



EPS (QR) Trend



Contacts

QNB Financial Services Co. W.L.L.

Contact Center: (+974)4476 6666

info@qnbfs.com.qa

Doha, Qatar

Saugata Sarkar, CFA, CAIA

Head of Research

saugata.sarkar@qnbfs.com.qa

Shahan Keushgerian

Senior Research Analyst

shahan.keushgerian@qnbfs.com.qa

Phibion Makuwerere, CFA

Senior Research Analyst

phibion.makuwerere@qnbfs.com.qa

Dana Saif Al Sowaidi

Research Analyst

dana.alsowaidi@qnbfs.com.qa

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