

Earnings Flash Note
Mesaieed Petrochemical Holding
2Q/6M2025

Mesaieed Petrochemical Holding Co. (MPHC)

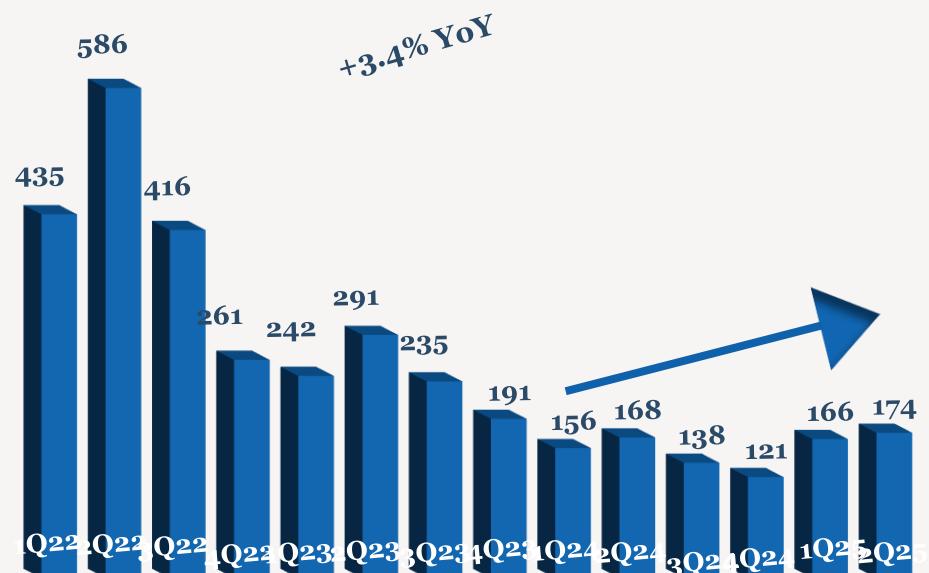
- > Net profit decreased by 5.8% YoY to QR193mn (+3.4% QoQ) in 2Q2025 owing to a lower interest income. For 6M2025 net profit was down 4.9% to QR379mn.
- > The share of results from joint ventures increases by 3.4% YoY to QR174mn (+4.5% QoQ) in 2Q2025. For 6M2025 share of results from joint venture was up 5.1% to QR340mn.
- > For 2Q2025, EPS came at QR0.015 vs. QR0.016 in 2Q2024. For 6M2025 EPS came at QR0.03 vs QR0.032 in 6M2024.
- > As of 12th Aug 2025, the stock has decreased 0.2% YTD, Underperforming the QSE Index, which was up by 8% YTD.
- > The stock is currently trading at TTM P/E multiple of 24.4x, higher than its 3Y historical average of 20.2x.
- > The Board of Directors approved the distribution of interim cash dividends equating to QR 0.026 per share, representing 2.6% of the nominal value of the share. The dividend entitlement will be to shareholders at the close of trading session on Wednesday 20/08/2025, and Edaa will distribute interim cash dividends in line with applicable rules and regulations. (QSE)

2Q/6M2025 Earnings Performance

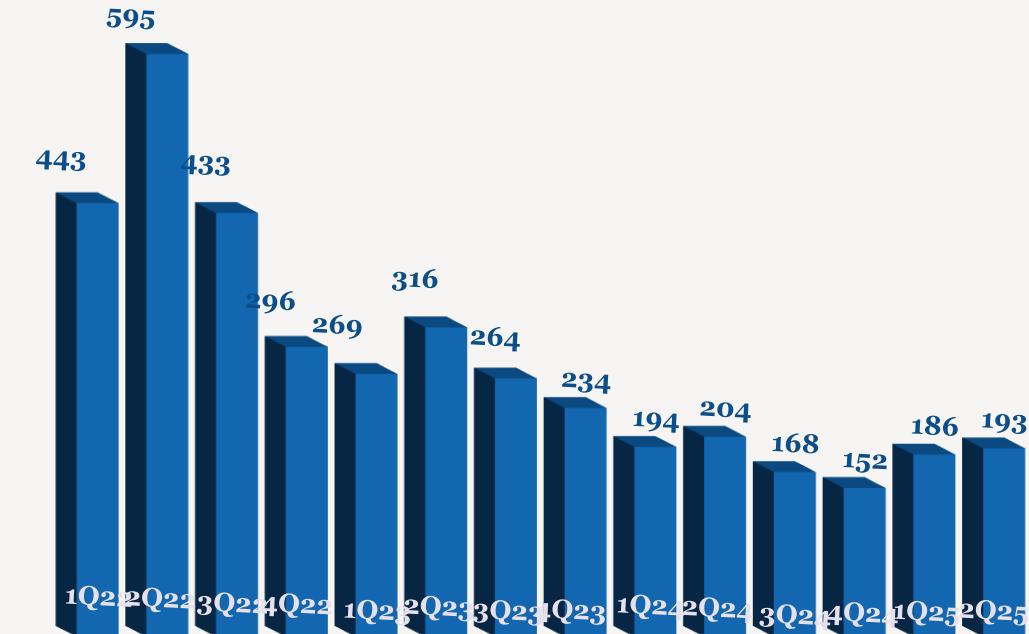
	2Q2025	2Q2024	YoY	1Q2025	QoQ	6M2025	6M2024	YoY
Share of results from joint ventures	174	168	3.4%	166	4.5%	340	324	5.1%
Interest Income	24	39	-40.1%	20	15.9%	44	79	-44.1%
Net Profit to Equity	193	204	-5.8%	186	3.4%	379	398	-4.9%
EPS	0.015	0.016	-5.8%	0.015	3.4%	0.030	0.032	-4.9%
Investment in Joint Ventures	14,345	14,056	2.1%	14,265	0.6%	14,345	14,056	2.1%

Note: Values are expressed in QR'mn unless explicitly stated

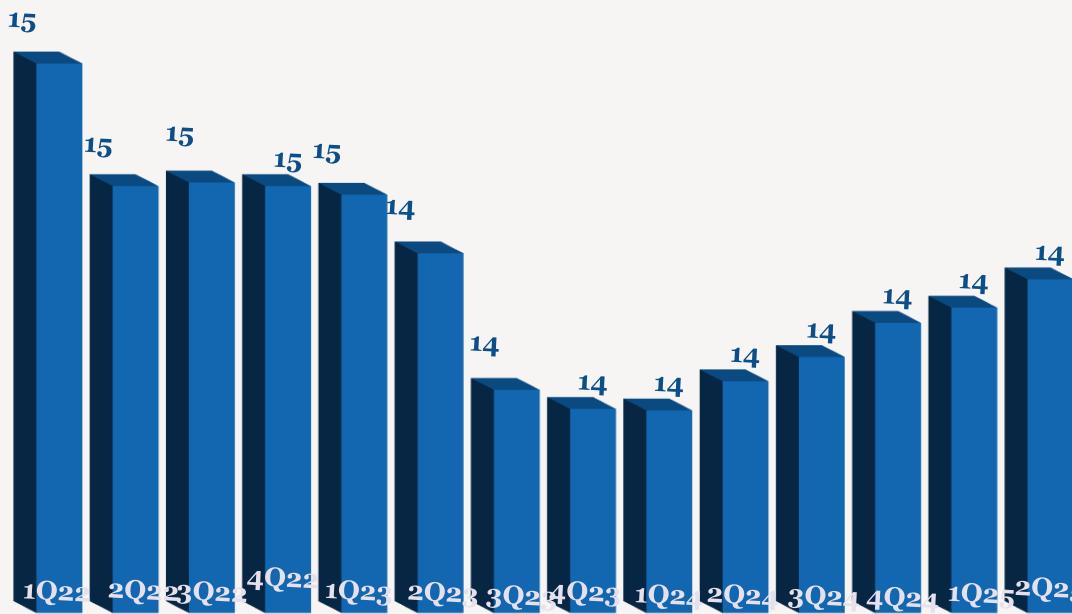
Quarterly Share of Results from Joint Ventures Trend (QRmn)



Quarterly Earnings Trend (QRmn)



Investment in Joint Ventures (QRbn)



EPS (QR) Trend



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