

Earnings Flash Note
Ezdan Holding Group
2Q 2025/6M 2025



Ezdan Holding Group (ERES)

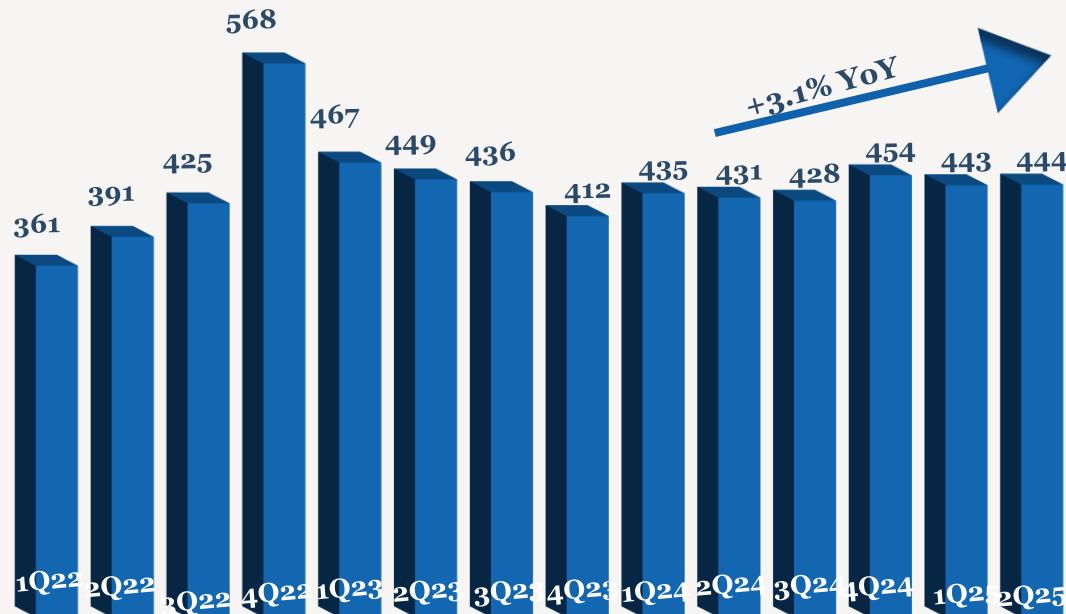
- > The company reported net profit of QR270mn in 2Q2025 as compared to net profit of QR81mn in 2Q2024 and net profit of QR153mn in 1Q2025, due to gain on sale of investment property. For 6M2025, net profit rose 139.6% to QR423mn.
- > Net operating profit increased by 2.4% YoY to QR379mn (-1.9% QoQ) in 2Q2025. For 6M2025, operating profit rose 2.7% to QR765mn.
- > Total revenue rose 2.6% YoY (-0.4% QoQ) to QR463mn in 2Q2025. For 6M2025, total revenue increased 1.8% to QR928mn.
- > For 2Q2025, Earnings Per Share came at QR0.010 vs. QR0.003 in 2Q2024. For 6M2025, Earnings Per Share came at QR0.016 vs. QR0.007 in 6M2024.
- > As of 23rd July 2025, the stock increased 8.7% YTD, Outperforming the QSE Index, which was up by 5.8% YTD.

2Q/6M 2025 Earnings Performance

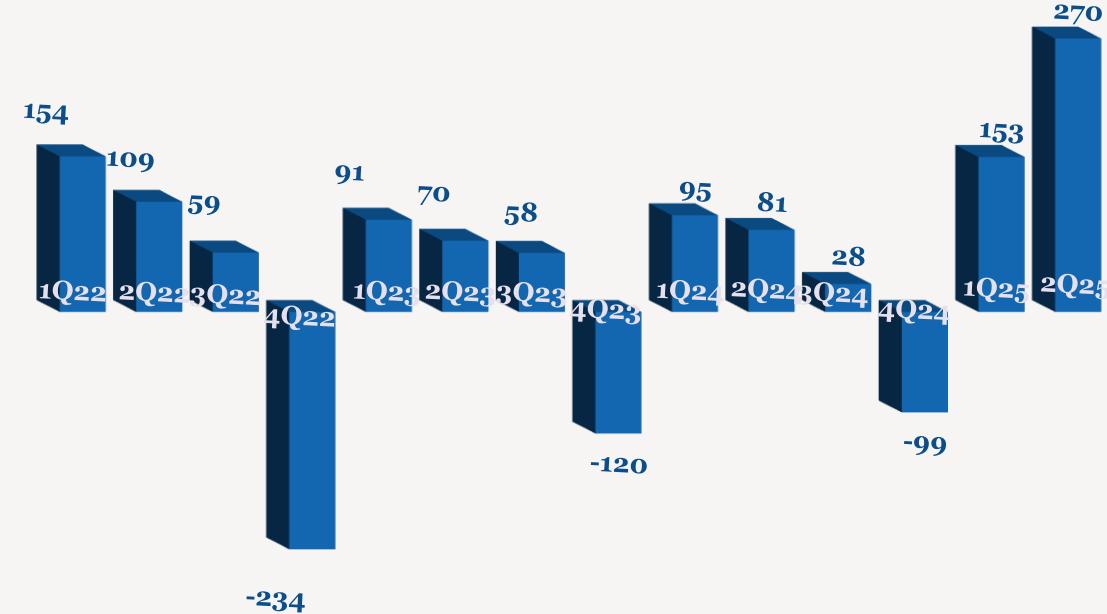
	2Q2025	2Q2024	YoY	1Q2025	QoQ	6M2025	6M2024	YoY
Rental Income	444	431	3.1%	443	0.1%	887	866	2.5%
Total Revenue	463	451	2.6%	465	-0.4%	928	912	1.8%
Net Operating Profit	379	370	2.4%	386	-1.9%	765	745	2.7%
Net Profit to Equity	270	81	233.0%	153	76.4%	423	177	139.6%
EPS (QR)	0.010	0.003	233.0%	0.006	76.4%	0.016	0.007	139.6%
Investment Properties (QRbn)	45	46	-1.0%	45	-0.6%	45	46	-1.0%

Note: Values are expressed in QR'mn unless explicitly stated

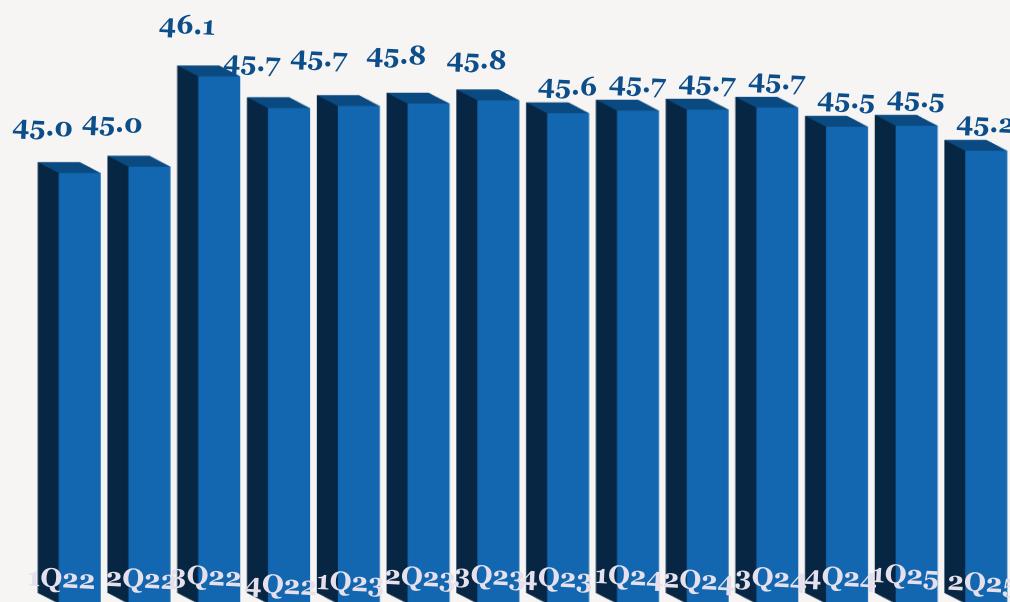
Quarterly Rental Income Trend (QRmn)



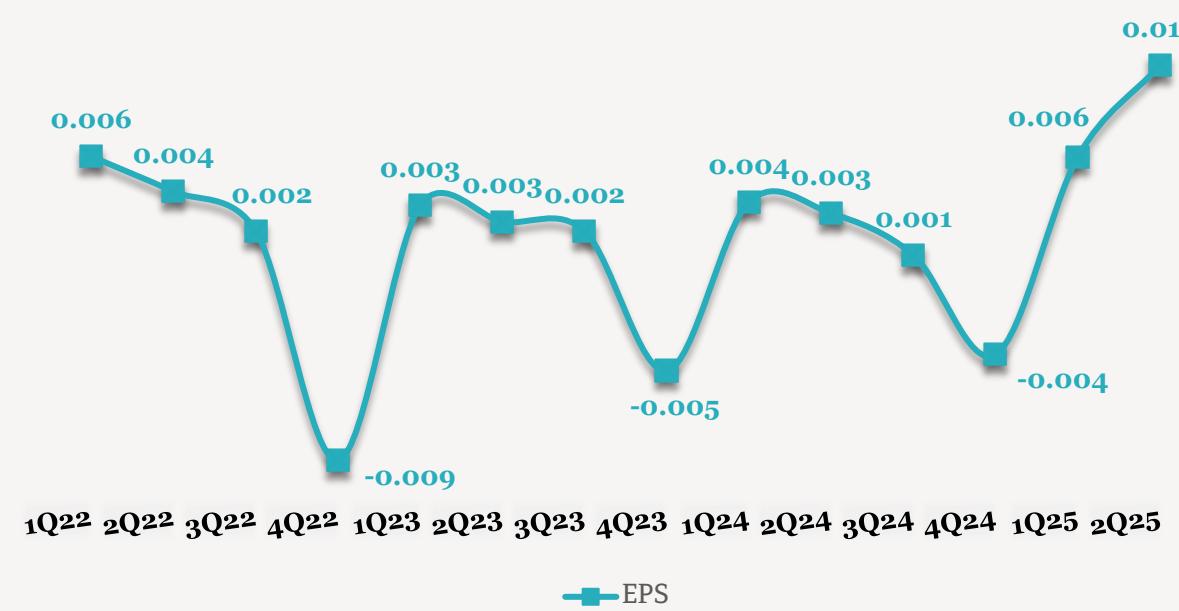
Quarterly Earnings Trend (QRmn)



Investment Properties (QRbn)



EPS (QR) Trend



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