

Earnings Flash Note

Dlala Brokerage and Investment Holding Co

2Q 2025/6M 2025



Dlala Brokerage and Investment Holding Co (DBIS)

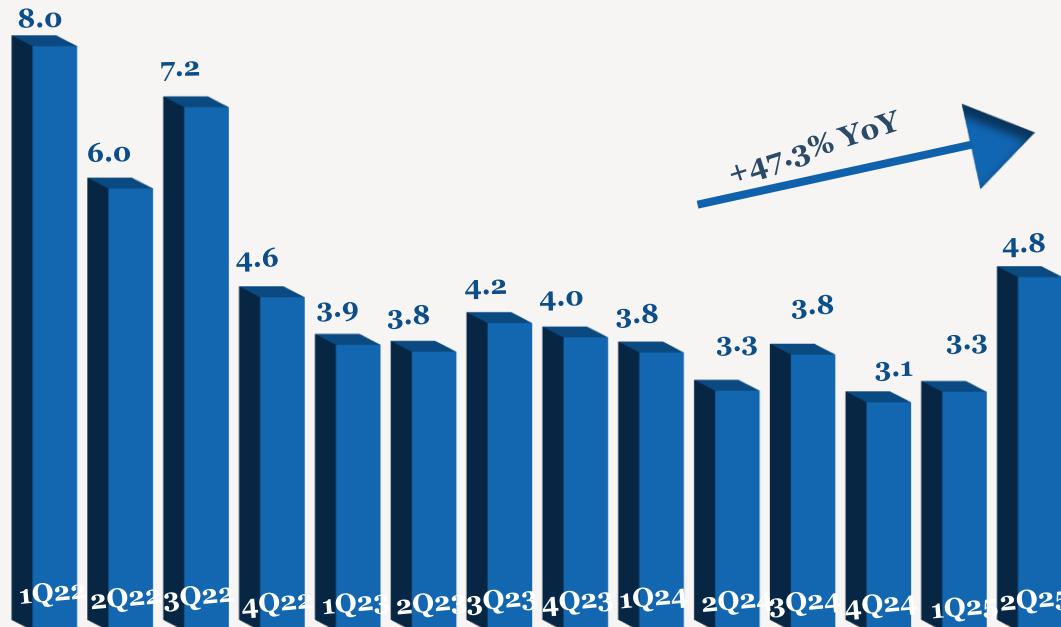
- > For 2Q2025 the company reported net profit of QR4.0mn as compared to net profit of QR0.4mn in 2Q2024 and net loss of QR1.7mn in 1Q2025, due to higher net operating income. For 6M2025, net profit came to QR2.3mn vs a net loss of QR4.5mn in 6M2024.
- > Brokerage commission income increased by 47.3% YoY (+48.0% QoQ) to QR4.8mn in 2Q2025. For 6M2025, net brokerage commission income rose 14.3% to QR8.1mn.
- > Gross profit rose by 60.3% YoY to QR2.8mn (+1.9% QoQ) while the corresponding margin rose by 4.8ppcts YoY to 58.8% in 2Q2025 (+1.9ppcts QoQ). For 6M2025, gross profit grew 25.5% to QR4.7mn.
- > For 2Q2025, EPS came at QR0.021 vs. QR0.002 in 2Q2024. For 6M2025, EPS came at QR0.012 vs. Loss per share of QR0.024 in 6M2024.
- > As of 06th August 2025, the stock has decreased 6.6% YTD, Underperforming the QSE Index, which was up by 7.1% YTD.

2Q/6M 2025 Earnings Performance

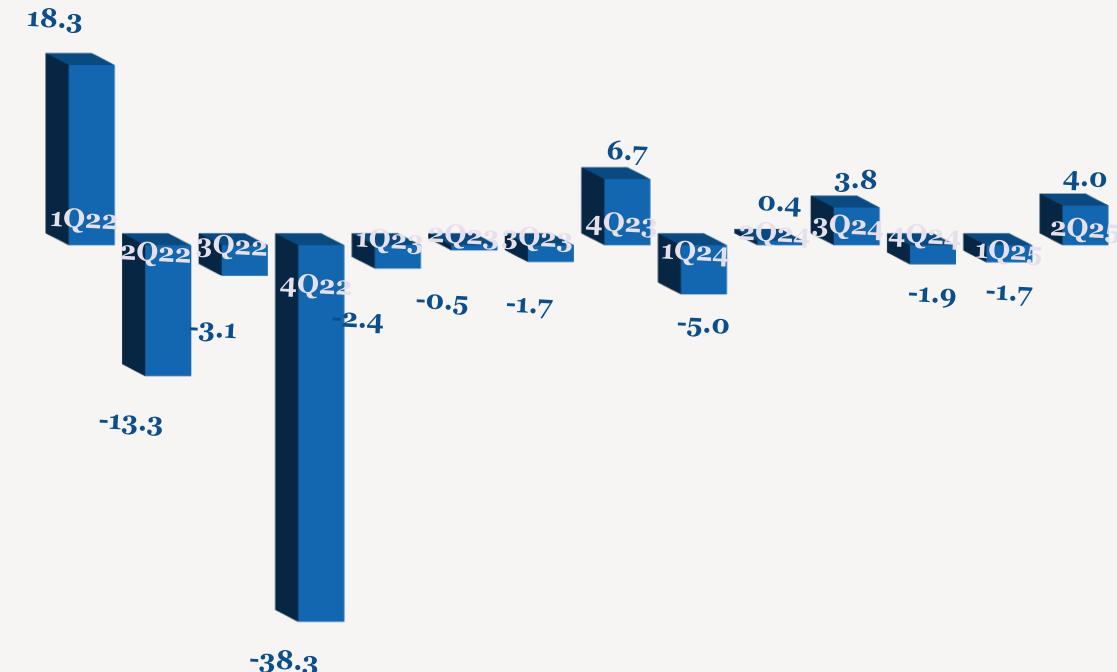
	2Q2025	2Q2024	YoY	1Q2025	QoQ	6M2025	6M2024	YoY
Brokerage Commission Income	4.8	3.3	47.3%	3.3	48.0%	8.1	7.1	14.3%
Gross Profit	2.8	1.8	60.3%	1.9	53.0%	4.7	3.7	25.5%
Gross Margin %	58.8%	54.0%		56.9%		58.0%	52.9%	
Net operating income	9.0	4.9	85.0%	3.3	175.9%	12.2	5.3	131.7%
Net Profit to Equity	4.0	0.4	817.5%	-1.7	NM	2.3	-4.5	NM
Net Margin %	83.3%	13.4%		-53.4%		28.2%	-64.1%	
EPS (QR)	0.021	0.002	817.5%	-0.009	NM	0.012	-0.024	NM

Note: Values are expressed in QR'mn unless explicitly stated

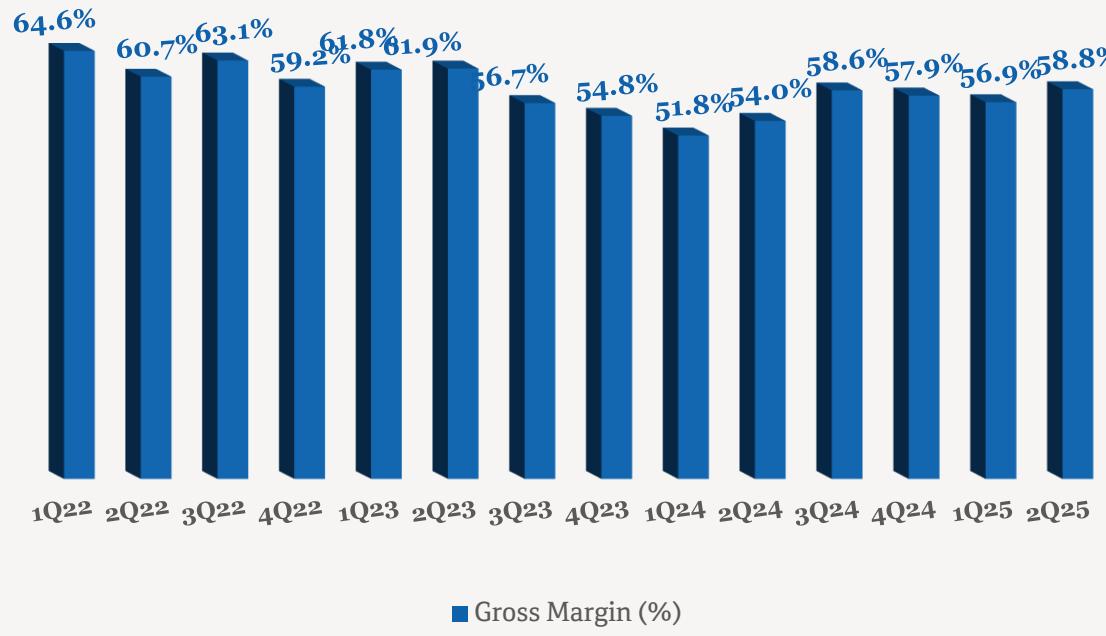
Quarterly Brokerage Commission Income Trend (QRmn)



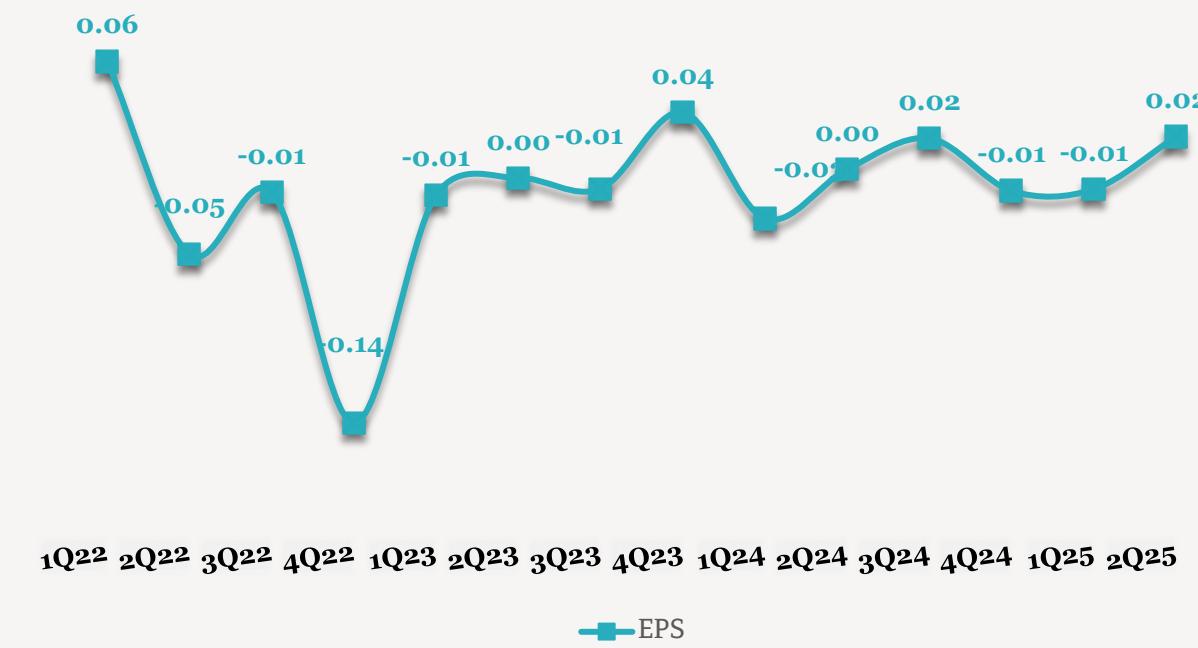
Quarterly Earnings Trend (QRmn)



Quarterly Margin Trend



EPS (QR) Trend



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